USING PERSONALIZATION TO IMPROVE YOUR ANNUAL APPEALS

PRESENTED BY THERESA AIDE AND KAREN WENNING





in f P @ D

DATA DRIVEN MAIL

Are you looking at it as a viable marketing channel?

VARIABLE DATA PRINTING

Variable data printing goes beyond the simple personalization of "Dear First Name."

There are so many elements that can be customized.



[Mame],

Stop in today and try one of our [flavors].

Special Offer!

OC -



[Map image]

Create design and determine variable elements



NAME	GENDER	AGE	INCOME	LOCATION
JAMES	MALE	58	\$45,000	DENVER, CO
AMELIA	FEMALE	29	\$120,000	DALLAS, TX
MIKE	MALE	34	\$70,000	BOSTON, MA
KATHY	FEMALE	42	\$185,000	MIAMI, FL

Create spreadsheet of key data points as they relate to the design





TOYOTA

(608) 274-5161

\$15' for AARP members \$20' for non-members

Some hosts charge an additional administrative facility fee in addition to course costs.

This program is supported by a generous grant from Toyota to AARP Foundation. *In Wasonian, upon completion, you may be eligible to receive an auto insurance discount. Other restrictions may apply Conduit your agent for details. discount. Other restrictions may apply consult your agent for details:
Some hosts charge an additional administrative facility fee in addition to course costs.
When registering, check local course listings for administrative he information.

ARE YOU APPEALING TO THE MASSES, OR TO SPECIFIC INDIVIDUALS?

Data can be used to personalize your appeal campaigns using many variables. Let's explore how you can use personalization to improve your fundraising results:







hello neighbor!

Let's get off to a healthy start.

UnityPoint Health

PARTNER OF UWHealth



hello neighbor!

Let's get off to a healthy start.



People respond to marketing and images that sound and look like them. You can use pictures of families in different life stages for each age group. In written copy make sure you aren't using slang terms that may isolate a generation who don't know what you're talking about.



hello neighbor!

Let's get off to a healthy start.



PARTNER OF WHealth



Thank you!

you have established an excellent credit record with Hy Cite Enterprises, LLC due to your recent purchase of Royal Prestord Pres.



Thank you!

You have established an excellent credit record with Hy Cite Enterprises, LLC due to your recent purchase of Royal Prestige® Products. Your prompt



iGracias!

Usted ha establecido un historial de crédito positivo con Hy Cite Enterprises, LLC, debido a su reciente

01-800-111-1112 restige com mx

iGracias!

Usted ha establecido un historial de crédito positivo con Hy Cite Enterprises, LLC, debido a su reciente mpra de productos Royal Prestige*. Por haber ho sus pagos puntualmente ha ganado nuestra fla de Cliente Distinguido, así como crédito udido para futuras company.

2. LANGUAGE

If a portion of your audience does not use English as their first language, it's always good practice to print your marketing in the language they are most familiar with. LOYAL CUSTOMER: SAMPLE A SAMPLE

ACCOUNT NUMBER: 12345678

LOYAL CUSTOMER: SAMPLE A SAMPLE

ACCOUNT NUMBER: 12345678

CLIENTE DISTINGUIDO: SAMPLE A SAMPLE

NÚMERO DE CUENTA: 12345678

CLIENTE DISTINGUIDO: SAMPLE A SAMPLE

NÚMERO DE CUENTA 12345678

CREDITO DISPONIBI







Place your approved offer in this text box!



BIRMINGHAM 2388 Cole Street, Suite #101 Birmingham, MI 48009



4. CHILDREN IN HOME

You can use mail list selections to target only families with children in the home. You can also segment your mailings based on the ages of children to make your offer even more specific. If you have a child's birthday this could also be used as a trigger date for a mail campaign.



oldfishss.com

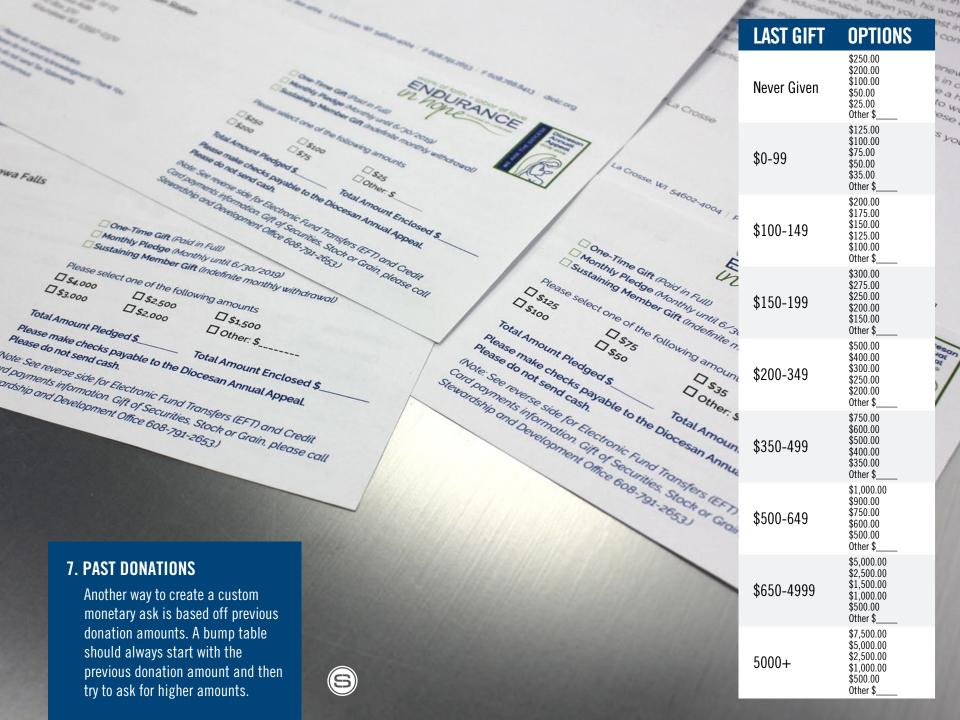










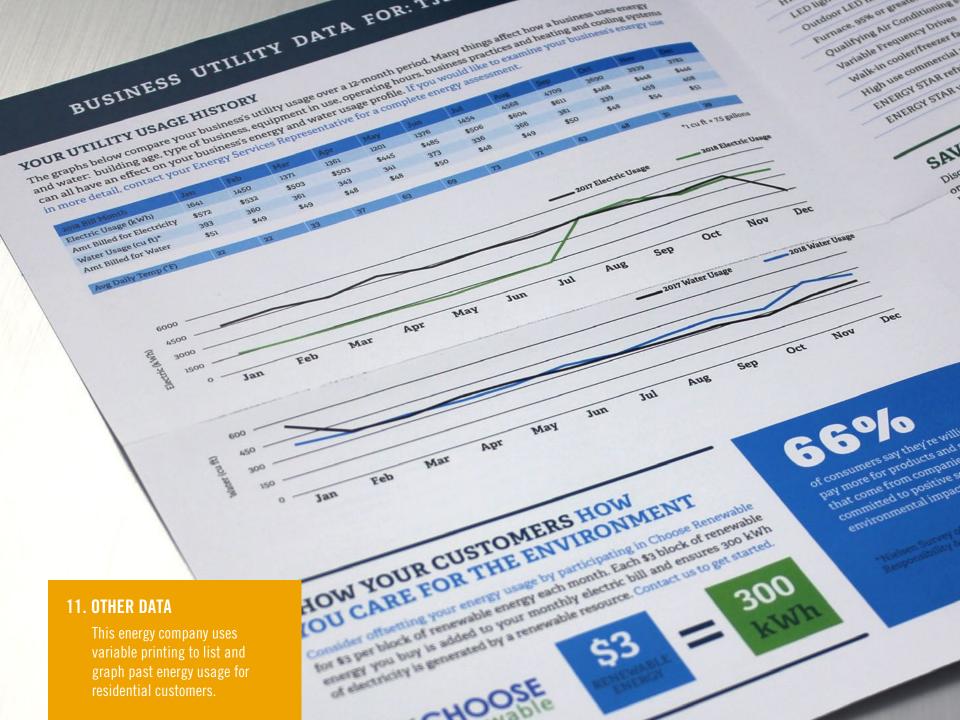


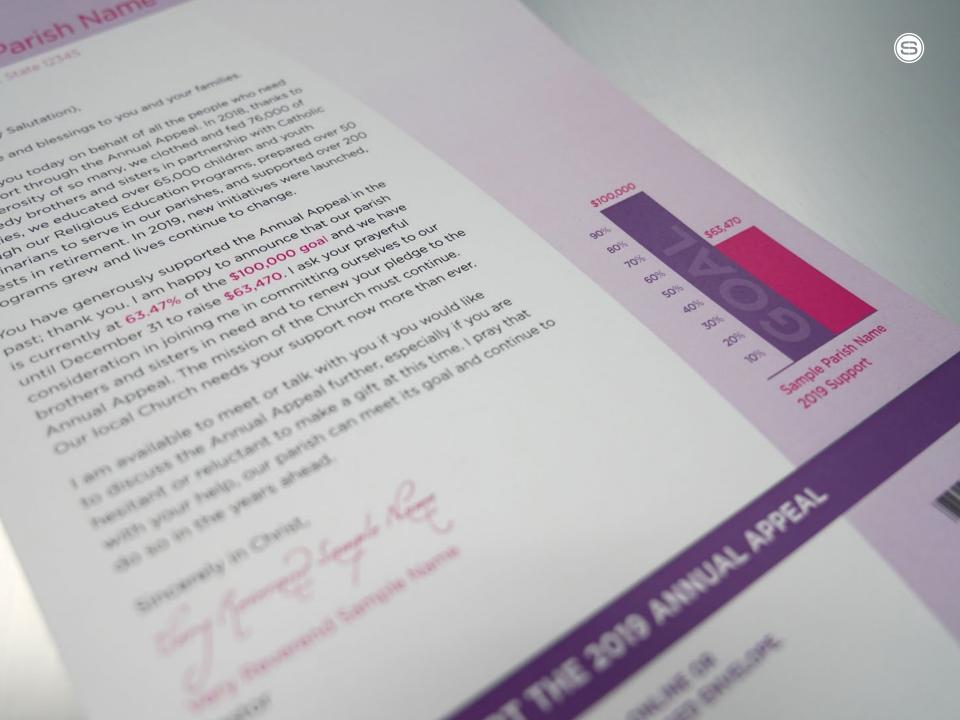














[Mame],

Stop in today and try one of our [flavors].

Special Offer!

Mearest Parlor

[Address]

[Map image]

NAME **GENDER** AGE INCOME LOCATION **JAMES** MALE 58 \$45,000 DENVER, CO **AMELIA FEMALE** 29 \$120,000 DALLAS, TX MIKE MALE 34 \$70,000 BOSTON, MA \$185,000 **KATHY FEMALE** 42 MIAMI, FL

Create design and determine variable elements

Create spreadsheet of key data points as they relate to the design



work of faith | labor of love ENDURANCE IN NOME BOOKER OF LABORRER



We are now beginning Holy Week, an extraordinary and sacred time in the Church year. For us Catholics, we solemnly expressionable the Cruisifixion and Resurrection of our Lord, also we also reflect on the institution of the sacraments of the contemporary and sacraments. We are now beginning Holy Week, an extraordinary and sacred time in the Church year. For us Catholics, we solemnly contemplate the Crucifixion and Resurrection of our Lord, also, we also reflect on the institution of the sacraments of the behavior of the institution of the sacraments of the contemplate the Crucifixion and Resurrection of our Lord, also, we also reflect on the institution of the sacraments and the presented. The call to the respethance like any secretion, is a call answered with faith horse. Dear Theresa. May the Lord give you Peacel

contemplate the Crucificion and Resurrection of our Lord, also, we also reflect on the institution of the Sacraments of the Holy Eucharist and the Priesthood. The call to the priesthood, like any vocation, is a call answered with faith, hope, and lead to the Priesthood. The call to the priesthood and tormation of med in mind, body, and soul Holy Eucharist and the Priesthood. The call to the priesthood, like any vocation, is a call answered with faith he love. The endurance of the clergy tests on quality preparation and formation of men in mind, body, and soul.

For the past nine years, we have been resolute in our Diocese to do whatever we can to maintain the Church's reputation and provide concrete was the upper state. For the past nine years, we have been resolute in our Diocese to do whatever we can to maintain the Church's reputation and provide concrete measures to avoid the types of failures that are coming to light today. Throughout the years, we have provide concrete measures to avoid the types of failures that are coming to light today. Our execution as become standard in the church. Our execution as become standard in the church of the mast representation of the mast representation. and provide concrete measures to avoid the types of failures that are coming to light today. Throughout the years, we have instituted one of the most rigorous Safe Environment programs in the church. Our curricula go beyond standard best environment programs in the church. Our curricula go beyond standard beautiful to the control of the most rigorous Safe Environment programs in the church. Our curricula go beyond standard beautiful to the profession of children and the vulnerable. We have transformed and enriched our seminarian to the profession of children and the vulnerable. have instituted one of the most rigorous Safe Environment programs in the church. Our curricula go beyond standard best practices for the protection of children and the vulnerable. We have transformed and enriched our seminarant full we have transformed and enriched our seminarant full practices for the protection of children and the vulnerable sensue that we promote healthy and committed full representations of two new programs to ensure that we promote healthy and committed full representations. practices for the protection of children and the vulnerable. We have transformed and enriched our seminaren formation program: along with the addition of two new programs to ensure that we promote healthy and committed future priests.

- The Journey Program, a first of its kind, allows young men to experience a pre-seminary period of discernment without the challenges of a full-collage place load.
 - The Regency Program is now in its fourth year. This very successful program allows a seminarian to suspend his control of the successful program is now in its fourth year. This very successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to suspend his control of the successful program allows a seminarian to s The Regency Program is now in its fourth year. This very successful program allows a seminarian to college course work to focus his efforts on any specific spiritual or psychological formative needs.

Tam truly inspired by all the good works our Church in Western and North Central Wisconsin does, living out the mission of James Charles and Annual Annual Annual Last year helped to further our efforts of Jacus Chest each day. Your contribution of Sto On to the Diocesan Annual Annual Last year helped to further our efforts fam truly inspired by all the good works our Church in Western and North Central Wisconsin does, living out the mission of Jesus Christ each day. Your contribution of \$10.00 to the Diocesan Annual Appeal last year helped to further our efforts.

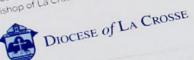
The in hymiliby that Lam asking you to reinvest in the Diocesan Annual Appeal, so works and programs like those above. of Jesus Christ each day. Your contribution of \$10.00 to the Diocesan Annual Appeal last year helped to further our effort.

It is in humility that I am asking you to reinvest in the Diocesan Annual Appeal, so works and programs like those above earliern that I am asking you to reinvest in the Diocesan Annual Appeal as that are weakened by a world of the programs are represented by the program of the programs are represented by the program of the progr It is in humility that I am asking you to reinvest in the Diocesan Annual Appeal, so works and programs like those above can continue. Your sacrificial gifts enable hope to become a reality in the many lives that are weakened by a world of sacron continue. Candidly, without your right on the Church do hotter in its response. Candidly, without your right of the Church do hotter in its response. can continue. Your sacrifical gifts enable hope to become a reality in the many lives that are weakened by a world of sadness and discouragement by helping the Church do better in its response. Candidly, without your donations, the 38 sadness and discouragement by helping the Church do better in its response.

Thank you for your generous spirit and consideration of participation. May God reward you and bless you and your family. apostolates of our Diocese – our hope-inspiring works of mercy -- could not occur

Yours in the spirit of Divine Hope.

Most Reverend William Patrick Callahan Bishop of La Crosse



KEY DATA POINT

Package ID

parish. Stevens Point

of La Crosse 3710 East Avenue South P.O. Box 4004 La Crosse, WI 54602-4004 P 6087912653 F 608788 8413 diolc org



Monthly Pledge (Monthly until 6/30/2019) Sustaining Member Gift (Indefinite monthly withdrawal) One-Time Gift (Paid in Full)

may dod reward you and bless you and your family.



+ William Datus Para Most Reverend William Patrick Callahan



Diocese of La Crosse 3710 East Avenue South PO. Box 4004 La Crosse. WI 54602-4004 P 608 791 2653 F 608 788 8413 diolc.org

St. Peter Parish, Stevens Point

0000091427 561 04 01 Theresa Aide Suttle-Straus, Inc. PO Box 370 Waunakee WI 53597-0370

- Please do not send reminders
- Please do not send Acknowledgment/Thank You. Please do not send Tax Statements. This gift is anonymous.



KEY DATA POINT

Parish City

Last Year Amount

Constituent ID

Campaign ID

Fund

Appeal

Package Gift ID

work of faith + labor of love ENDURANCE



- One-Time Gift (Paid in Full)
- Monthly Pledge (Monthly until 6/30/2019)
- Sustaining Member Gift (Indefinite monthly withdrawal)

Please select one of the following

□\$125	☐ \$75	ving ame	
□\$100		□ \$35	
Total Amount	□\$50	Other: \$	
Please make cl	redged \$	Total Amount	

Please make checks payable to the Diocesan Annual Appeal. Total Amount Enclosed \$_

(Note: See reverse side for Electronic Fund Transfers (EFT) and Credit Card payments information. Gift of Securities, Stock or Grain, please call Stewardship and Development Office 608-791-2653.)



St. Benedict Catholic Church

I have great hope for 2019 and beyond! The people of St. Benedict Parish have been I have great nope for 2019 and beyond: The people of St. Benedict Parish have been especially generous in recent months in response to our Fall 2018 giving campaign. especially generous in recent months in response to our Fall 2018 giving campaign.

Additionally, our parish exceeded our goal for the 2018 United Catholic Appeal before
the end of the year giving us a head start reward 2019. Lam truly grateful for everyone Additionally, our parish exceeded our goal for the 2018 United Catholic Appeal before the end of the year, giving us a head start toward 2019, I am truly grateful for everyone's generosity.

While we have already been receiving donations toward the 2019 United Catholic Appeal

While we have already been receiving donations toward the 2019 United Catholic Appeal throughout this year, at this present moment as we officially begin our promotion for this year's Appeal. I specifically invite year to help us meet our goal for the United Catholic year's Appeal. I specifically invite year to help us meet our goal for the United Catholic year's Appeal. throughout this year, at this present moment as we officially begin our promotion for the year's Appeal, I specifically invite you to help us meet our goal for the United Catholic Appeal in 2019. I see the Appeal as your officially harden backets the disease for minimum. year's Appeal. I specifically invite you to help us meet our goal for the United Catholic Appeal in 2019. I see the Appeal as "our" gift given back to the diocese for ministry we simply cannot provide along as a parish

The United Catholic Appeal ensures that the ministries offered throughout the diocese will continue belong the body the food hours of large plant to bloom the body the continue belong the food hours of large plant to bloom simply cannot provide alone as a parish.

ontinue helping all of us bring the Good News of Jesus Christ to Northeastern Minnesota and beyond. The Catholic Sentices Appeal supports the works of Department of Sentinus Catholic Sentices Appeal supports the works of Department of Sentinus Catholic Sentinus (Sentinus Catholic Sentinus Catholic S continue neiping all of us bring the Good News of Jesus Christ to Northeastern Mine and beyond. The Catholic Services Appeal supports the works of: Ongoing Clergy Formation. However, and Seminary Education. Marriago Propagation, Education. Politicary Editions 2 Calculus Schools Nation Agriculus Ministry Ministry Edition 2 Calculus Schools Nation Agriculus Ministry Ministry Edition 2 Calculus Schools Nation Agriculus Ministry Min Permation, vocations and seminary Education, Marriage Preparation, Family Life Ministry
Religious Education, 7 Catholic Schools, Native American Ministry, Young Adult Ministry Religious Education, / Catholic Schools, Native American Ministry, Young Adult Ministry University Campuses, Youth Evangelization and Retreats, The Northern Cross, and Bish Circuits Schools Apulled to Confirmation

University Campuses, Yourn Evangenzation and Retti Sirba's ability to travel the diocese for Confirmation.

These are programs that cannot be funded or operated by our parish alone. These rec These are programs that cannot be funded or operated by our parish alone. These reference the cooperation of every parishioner in every parish of our diocese. Lurge you to join a cooperation of every parishioners who have already departed \$10.43.74 Journal of the cooperation of the cooperation of every parishioners. the cooperation of every parishioner in every parish of our diocese. I urge you to join 24% of our parishioners who have already donated \$19,471,74 towards our 2019 parishioners who have already donated \$19,471,74 towards our 2019 parishioners. of \$58,413.63. Your support of these ministries is critical. Your gift will help us accor

Lnow, humbly ask for your support this year. Together we can do great things for more than we are able to as an individual parish.

Church in the Diocese of Duluth and beyond.

Thank you for your good works and ongoing support of St. Benedict's. Thank y your for your good works and ongoing support of St. Benedicts, Inank y your personal commitment to the ministries that affect those within our dioce. your personal commitment to the ministries that affect those within our dioce universal Church. May our Lord continue to abundantly bless you and your lo

Sincerely yours in Christ, Rev. Jol M. Hastyp

Fr. Joel Hastings

St. Benedict Church

□ I am unable to make a pledge and grateful to offer this one-time gift of \$_____ DECIDE . ACT □ Pledge a Gift of \$_

Please make checks payable to: ST, BENEDICT'S CHURCH

Please return this pledge card with your gift in the enclosed envelope. Thank you!

KEY DATA POINT



ST. JOSEPH'S & OUR LADY OF THE SACRED HEART CATHOLIC CHURCHES 113 SW 4TH STREET **CHISHOLM, MN. 55719** PHONE: 218-254-5703 FAX: 218-254-3636



Dear Sample,

United Catholic Appeal (UCA) is the weekend of May 4th and 5th and the purpose Of UCA is to help fund the Diocese of Duluth. The funding goes towards programs and other or UCA is to neip rund the Diocese of Duluth. The runding goes towards programs and other important educational, spiritual, and service ministries for our diocese. The purpose of UCA is to spread and strengthen the faith of Jesus Christ in Northeastern Minnesota.

All Catholics throughout the diocese are asked to support the appeal with their prayers All catholics throughout the diocese are asked to support the appear with their prays and financial resources. As Catholics, we know that each one of us is called to support the ministries of our Church. Our gifts make it possible for our ten-county diocese to provide vital services to the spiritual and physical well-being of men, women, and children.

Because I am also a diocesan employee, working in the Office of Marriage and Family, because ramraiso a ciocesan employee, working in the office of marriage and keep in mind that we receive compensation from the UCA funds back to our parishes. Parish assessments for the year of our Lord 2019 are:

St. Joseph's = \$32,330.57

Our Lady of the Sacred Heart's = \$7,121.44

The above figures are based upon our ordinary income from our regular envelopes and plate collections from our Sundays throughout the previous year. I have great confidence that we How can you help?

now can you neight.

Please complete the enclosed UCA card with your current gift or pledge and drop it in the collection basket or mail it directly to the diocese. Our parishioner envelopes also contain monthly green envelopes that can be used for payment of your pledges. God loves a cheerful In Christ,

Fr. Authory Cay

Fr. Anthony Craig, S.T.L

HOW MUCH SHOULD I GIVE? on 1% or more of your years.

NCOME A	INNUAL GIFT	MONTHLY
	\$150	\$12.50
\$25,000	\$250	
\$30,000	\$300	\$21
\$40,000	\$400	\$25
\$50,000		\$33
\$75,000	\$500	\$42
\$90,000	\$750	\$62.50
	\$900	\$75
\$120,000	\$1,200	
\$150,000	\$1,500	\$100
\$180,000	\$1,800	\$125
	\$1,600	\$150

-		
DEC	IDE	· ACT

\$25,00

\$30,0

540.5 \$50 575

59

☐ Pledge a Gift of \$ \Box I am unable to make a pledge and grateful to offer this one-time gift of \$_

Please make checks payable to: DIOCESE OF DULUTH and write UCA in the memo line

Please return this pledge card with your gift in the enclosed envelope. Thank your

Diocese of Duluth 2830 E 4th St Duluth MN 55812-1501



WAYS TO GIVE

VISIT http://bit.ly/GIVEUCA **TEXT GIFT AMOUNT 218-387-6927** SCAN OR CODE ABOVE

Sample A. Sample Member of Sacred Heart, Buhl 1000 Uniok Da







28 versions of 4-color letters combined into one mail stream



EVERY GIFT MATTERS

Hands-on career experiences. Cutting-edge faculty research. Professional development training and workshops. These are just a few of the ways the School of Human Ecology changes lives every day.

And it's all possible because of Badgers like you. Thousands of alumni and friends come together to give every year, supporting our outstanding students and faculty. You can be one of the many that will make a difference this year.

- 1916 donors give \$75 each, you'll provide leadership-level support to areas of need such as scholarships, research, and student travel
- If 14 donors give \$150 each, you'll fund an unpaid internship. scholarship, enabling a student to afford a valuable
- If three donors give \$200 each, you can send a student to a professional conference to present their research.

These resources allow us to provide our students with a rich educational experience that thoroughly prepares them for success. In fact, 91 percent of our graduates report feeling that the UW has prepared them for the next step in their careers.

Keeping a world-class education affordable is a team effort. People like you strengthen the School of Human Ecology through gifts of all sizes, helping us remain a vibrant center of learning and public service.

There are many reasons to give 3 come by supporting valuable research focused on children supporting valuable research focused on children funding conservation of the priceless Helen Lou Collection. Others simply want to give the next collection. Others which want to give the next local Whatever the reason, gi experiences they had Whatever the reason, g Wisconsin Idea — and it's part of who we are

It's what Badgers do.

Help us give our students and faculty the r to unlock their full potential. Your gift, no strengthen the School of Human Ecol its excellence for generations to come.



Soyeon Shim

School of Human Ecology University of Wisconsin-Made

P.S. I know many alumni and and simple. You can make y Ecology Annual Fund toda



Dear Aaron,

Hands-on field research. Real-world skill development and learning opportunities. These are just a few of the ways the College. of Agricultural and Life Sciences (CALS) changes lives every day

And it's all possible because of Badgers like you. Thousands of alumni and friends give every year to support our outstanding students and faculty - and each gift has a profound impact.

- \$25 gives one student a seat at our annual etiquette dinner, where students develop professional skills essential
- \$100 enables students to display their work at the CALS. Undergraduate Research Symposium.
- \$150 provides one textbook to an introductory biology student
- \$600 provides one scholarship for our QuickStart summer program, allowing first-year students to get a head start

These resources allow us to provide our students with a rich. well-rounded educational expenence that thoroughly prepares

Keeping a world-class education affordable is a team effort People like you strengthen CALS through gifts of all sizes. helping us remain a national leader of learning and innovation

There are many reasons to give. Some people feel strongly about enabling students to participate in national competitions or bringing distinguished speakers to campus. Others simply want to give the next generation the same experiences they had. Whatever the reason giving is part of the Wisconsin Idea — and it's part of who we are

Help us give our students and faculty the resources they need to unlock their full potential. Your gift, no matter the size, will strengthen CALS and help to ensure its excellence for generations to come-

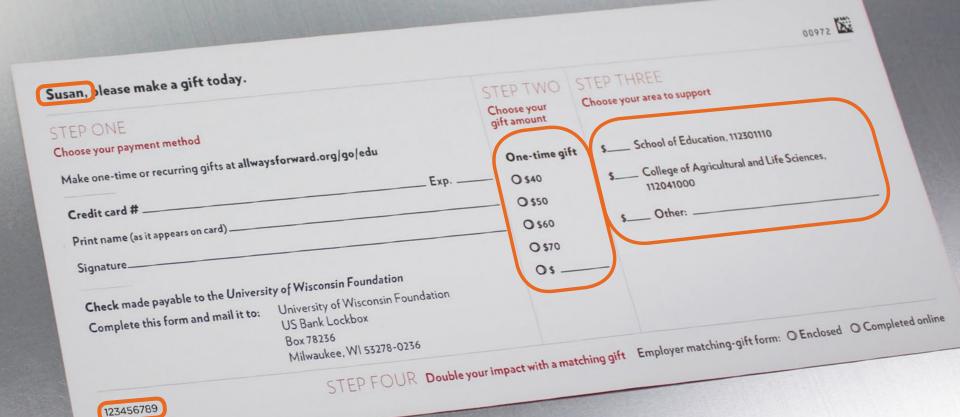
Kate Vanden Boso

Kate VandenBosch Dean and Director College of Agricultural and Life Sciences University of Wisconsin-Madison

P.S. Prefer to give online? Visit allwaysforward.org/go/cals



KEY DATA POINT



KEY DATA POINT

First Name

Ask Amount 1

Ask Amount 2

Ask Amount 3

Ask Amount 4

Primary Designation Secondary Designation

Finder Number

CONCEPT TO COMPLETION: TIPS FOR SUCCESS

Key Data Points — Naming consistency
Orientation of images

Proofing longest and shortest records

Testing pledge forms

SUMMARY

let your
VENDOR
be your
RESOURCE

well-thought out **EXECUTION**plan

let your data

WORK FOR YOU

QUESTIONS? THANK YOU!



THERESA AIDE
THERESA.AIDE@SUTTLE-STRAUS.COM



KAREN WENNING
KAREN.WENNING@SUTTLE-STRAUS.COM

SUTTLESTRAUS in f P @ •